

Future Capital Holdings Limited

Regd. Office : FCH House, Peninsula Corporate Park, Ganpatrao Kadam Marg, Lower Parel, Mumbai 400013.

UNAUDITED STANDALONE FINANCIAL RESULTS FOR THE QUARTER ENDED JUNE 30, 2011

(Rs. in Lakhs unless otherwise specified)

PARTICULARS		QUARTER ENDED		YEAR ENDED
		30.06.2011 (Unaudited)	30.06.2010 (Unaudited)	31.03.2011 (Audited)
1	a. Income from operations	14,912.12	3,246.37	23,853.62
	b. Other operating income	-	-	-
	Total Income	14,912.12	3,246.37	23,853.62
2	Expenditure			
	a. Employee cost	1,387.27	316.36	2,407.29
	b. Depreciation/ amortisation	41.14	11.46	56.47
	c. Provision and write offs	1,312.17	-	3,199.37
	d. Loan origination costs	450.21	-	360.39
	e. Legal and Professional fees	208.25	131.79	931.13
	f. Other expenditure	868.72	147.49	1,342.45
	Total Expenditure	4,267.76	607.10	8,297.10
3	Profit from Operations before Other Income and Interest (1-2)	10,644.36	2,639.27	15,556.52
4	Other Income	3.10	12.97	2,519.19
5	Profit before Interest & Exceptional Items (3+4)	10,647.46	2,652.24	18,075.71
6	Interest	7,549.25	974.47	10,556.79
7	Profit after Interest but before Exceptional Items (5-6)	3,098.21	1,677.77	7,518.92
8	Exceptional Items	-	-	-
9	Profit from Ordinary activities before tax (7+8)	3,098.21	1,677.77	7,518.92
10	Tax expense	1,252.53	534.56	1,992.83
11	Profit from Ordinary activities after tax (9-10)	1,845.68	1,143.21	5,526.09
12	Extraordinary Item (net of tax expense)	-	-	-
13	Net Profit for the period (11-12)	1,845.68	1,143.21	5,526.09
14	Paid up Equity Share Capital [Face Value-Rs.10 per share]	6,479.85	6,360.30	6,478.35
15	Reserves excluding Revaluation Reserves as per balance sheet of previous accounting year	-	-	73,674.33
16	Earnings per share (EPS)			
	a. -Basic and diluted EPS before Extraordinary items for the period and for the previous year			
	-Basic EPS (Rs.)	2.85	1.80	8.60
	-Diluted EPS (Rs.)	2.84	1.79	8.58
	b. -Basic and diluted EPS after Extraordinary items for the period and for the previous year			
	-Basic EPS (Rs.)	2.85	1.80	8.60
	-Diluted EPS (Rs.)	2.84	1.79	8.58
17	Public shareholding			
	-Number of shares	25,244,690	19,049,190	25,229,690
	-Percentage of shareholding	38.96%	29.95%	38.94%
18	Promoters and Promoter Group shareholding			
	a. Pledged/ Encumbered			
	-Number of shares	4,773,795	Nil	4,773,795
	-Percentage of shares (as a percentage to total Promoters and Promoter Group shareholding)	12.07%	NA	12.07%
	-Percentage of shares (as a percentage to total Share Capital of the Company)	7.37%	NA	7.37%
	b. Non-encumbered			
	-Number of shares	34,779,999	44,553,794	34,779,999
	-Percentage of shares (as a percentage to total Promoters and Promoter Group shareholding)	87.93%	100.00%	87.93%
	-Percentage of shares (as a percentage to total Share Capital of the Company)	53.67%	70.05%	53.69%



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SEGMENT WISE REVENUE, RESULTS AND CAPITAL EMPLOYED FOR THE QUARTER ENDED JUNE 30, 2011

	PARTICULARS	QUARTER ENDED		YEAR ENDED
		30.06.2011 (Unaudited)	30.06.2010 (Unaudited)	31.03.2011 (Audited)
		<i>(Rs. in Lakhs)</i>		
1	Segment Revenue			
	Retail Financial Services	5,683.41	-	4,468.79
	Wholesale Credit and Treasury	9,228.71	3,246.37	19,384.83
	Total	14,912.12	3,246.37	23,853.62
2	Segment Results			
	Retail Financial Services	122.00	-	602.28
	Wholesale Credit and Treasury	3,629.24	1,851.91	7,897.31
	Total	3,751.24	1,851.91	8,499.59
3	Add/(Less):			
	Other unallocable expenditure	(656.13)	(187.11)	(3,499.84)
	Other unallocable income	3.10	12.97	2,519.17
	Total	(653.03)	(174.14)	(980.67)
	Net Profit before tax	3,098.21	1,677.77	7,518.92
4	Capital Employed (Segment Assets - Segment Liabilities)			
	Retail Financial Services	22,035.96	-	20,247.62
	Wholesale Credit and Treasury activities	45,930.46	40,924.44	46,305.49
	Investment Advisory activities	-	104.99	-
	Other Unallocated Items	7,962.42	35,540.31	7,514.75
	Total Capital Employed	75,928.84	76,569.74	74,067.86

Place : Mumbai

Date : August 2, 2011



Notes

- a. The above financial results for the quarter ended have been reviewed by the Audit Committee and approved by the Board of Directors (the "Board") at their meetings held on August 2, 2011, respectively.
- b. Investors Complaints Status
- | | |
|--------------------------------------|----|
| As at April 1, 2011 | 7 |
| Complaints/ Correspondence Received | 3 |
| Complaints/ Correspondence Redressed | 4 |
| As at June 30, 2011 | 6* |
- * All pending investor grievances are the Consumer Dispute Redressal Forum cases which are "Subjudice" and hence they are treated as pending.
- c. During the quarter ended June 30, 2011, the Board of Directors of the Company on the recommendation of the Compensation and Nomination Committee, granted 65,000 stock options and 835,000 stock options, representing equal number of equity shares of face value of Rs.10/- each in the Company to the eligible employee(s), under FCH Employees Stock Option Scheme - 2008 and FCH Employees Stock Option Scheme - 2011, respectively.
- d. Pursuant to the Scheme of Arrangement (scheme), Future Capital Financial Services Limited, a wholly owned subsidiary company merged with Future Capital Holdings Limited (the 'Company'). The Scheme had been approved by the Shareholders of the Company and by the Hon'ble High Court of Judicature at Bombay vide its order dated June 17, 2011. The said scheme became effective from June 29, 2011, but operative with retrospective effect from March 1, 2011, the Appointed Date. Accordingly, figures for the corresponding quarter and year are not strictly comparable with the current quarter.
- e. Provisions and write offs include: i) Provision & write off of loans and advances of Rs. 512.04 lakhs, ii) Provision for standard assets of Rs. 144.00 lakhs and iii) Provision for diminution in the value of investments aggregating Rs. 656.13 lakhs.
- f. The above results for the quarter ended June 30, 2011, have been subjected to Limited Review by the Statutory Auditors of the Company as required under Clause 41 of the Listing Agreement.
- g. Figures for previous quarter/ year have been regrouped/ rearranged wherever necessary.

For Future Capital Holdings Limited

V. Vaidyanathan
Vice Chairman & Managing Director

Place : Mumbai
Date : August 2, 2011

